

GIFTS OF STOCK FORM

Thank you for choosing to make your gift to Center for Elders Independence via securities. Please fill in the information requested below, save the PDF and email the completed form to:

- Tom Hyland contact: thyland@cei.elders.org
- Payden & Rygel: jkaletta@payden.com
- Your broker (and keep a copy for your files)

Your Name: _____

Broker's Name: _____

Brokerage: _____

You are hereby authorized to transfer the following stocks:

Name of Company: _____

of Shares: _____ **Now held in the account:** _____

Account #: _____

Please transfer the stock as of: _____
Date

To: Charles Schwab & Co.
FBO: FBO: Center for Elders Independence
Account No.: Account # 9848-8383
DTC Number: DTC Number: 0164

I/we do hereby certify that the above transfer constitutes a gift to Center for Elders Independence and I/we relinquish all further interest in this instrument.

Name Date

Name Date

Please note: **Once the transfer has been completed, the stock will be sold immediately.
You may be required to file IRS form 8283 for gifts of stock. Please check with your tax advisor.*

**For questions, or problems with
delivery, please contact:**

John Kaletta
jkaletta@payden.com
 Vice President
 Payden & Rygel
 (213) 830-4292